QUALITEK LABS LIMITED

CIN.U74999DL2018PLC334105

Regd. Office: 73, National Park, Lajpat Nagar IV, New Delhi – 110024

Telephone: 011-41729056/57

Email: info@qualiteklab.com, web: www.qualiteklab.com

The BSE Limited

P. I. Towers Dalal Street, Fort Mumbai 400 001

Scrip Code: QLL | 544091

09th August 2024

Sub:- Corrigendum in Continuation to the Notice Convening the 6th Annual General Meeting to be held on 20th August 2024.

Dear Sir,

This is further to our letter dated 27th July 2024, wherein the Company has informed about the 6th Annual General Meeting (AGM) of the shareholders of Qualitek Labs Limited ("the Company") which is scheduled to be held on Tuesday, 20th August, 2024 at 11:00 A.M (IST).

The Notice of AGM dated 26th July 2024, was sent to the shareholders of the Company on 27th July 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

In this regard, we wish to inform about the change in the Explanatory Statement to the Notice of the AGM vide this Corrigendum which shall form an integral part of the Notice of AGM dated 26th July, 2024, which has already been circulated to Shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always read in conjunction with this Corrigendum.

A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being uploaded on the website of the Company at www.qualiteklab.com

Except as detailed in the attached Corrigendum, all other items of the Notice of the AGM along with Explanatory Statement dated 26th July 2024, shall remain unchanged.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to consider the above submission.

Kindly take the same on records.

Thanking you Yours Faithfully

For Qualitek Labs Limited

BHATNAGAR Date: 2024.08.09 17:01:05
Ashima Bhatriagar Digitally signed by

Company Secretary & Compliance officer

Encl: as above

Corporate Office: C-40, Sector 57, Noida (U.P)201301 Email: company.secretary@qualiteklab.com Telephone: 0120-4336939

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CORRIDENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED 26^{TH} JULY 2024 CONVENING THE ANNUAL GENERAL MEETING OF QUALITEK LABS LIMITED.

This Corrigendum is being issued by the Qualitek Labs Limited ("Company") for convening 6th Annual General Meeting ("AGM") of the Shareholders of the company on Tuesday, 20th August 2024 at 11:00 AM (IST) at Neeti Bagh Club, August Kranti Marg, Block C, Neeti Bagh, New Delhi – 110049. The Notice of AGM dated 26th July 2024 ("AGM Notice") was dispatched to all the shareholders of the company on 27th July 2024, in due compliance with the provisions of Companies Act, 2013 and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India. This Corrigendum is being issued to give notice to amend / provide additional details as mentioned herein and pursuant to the Provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The company through this communication wishes to bring to the notice of the Shareholders, following changes in the said Notice of the AGM, which shall be considered as substituted in the original Notice of the AGM dated 26th July, 2024 and other details are remain the same:

Changes to the Explanatory Statement to Item/Resolution No. 4

Point no. (v) Basis on which the price has been arrived at:

a. The equity shares of Company are listed on SME Platform of BSE Limited i.e. BSE SME (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations. Therefore, trading volume of the Equity Shares on the BSE SME, during the preceding 90 trading days prior to the Relevant Date has been considered to determine the issue price.

b. In terms of the provisions of Regulation 164(1) of ICDR Regulations, the price at which Equity Shares shall be allotted shall not be less than higher of the following:

- i. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- ii. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

Further, as per Regulation 164(4) of SEBI ICDR Regulations, preferential issue of Equity Shares to Qualified Institutional Buyers shall be made at a price not less than the 10 trading days volume weighted average price of the related Equity Shares of the Company quoted on BSE, preceding the Relevant Date, i.e. ₹ 197.46/- per Equity Share.

We also confirm that the Articles of Association doesn't contain any article which provides for particular method for determination of price in case of preferential issue.

Accordingly, the minimum issue price in terms of Regulation 164 of the SEBI ICDR Regulation, is Rs. 197.46/- (Rupees One Hundred Ninety Seven and Forty Six Paisa only) per Equity Share being higher of the above two prices.

Corporate Office: C-40, Sector 57, Noida (U.P)201301 Email: company.secretary@qualiteklab.com Telephone: 0120-4336939 **b)** The price determined through Valuation report of Mr. Pawan Kumar Agrawal, Registered Valuer (IBBI Registration No.: IBBI/RV/03/2023/15263) i.e., Rs. 197.46/- per Equity Share. The said report has been hosted on the website of the company which can be accessed at www.qualiteklab.com

Point No. (vi) The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of Equity Shares is Friday, July 19, 2024 being the 30 days prior to the date of Annual General Meeting i.e. Tuesday, 20th August, 2024

Note: Since 30 days prior to the date of AGM falls on Sunday. Therefore, we consider the price as on last trading days i.e. 19th July, 2024 as our relevant date for price determination.

Point No. (x) The percentage (%) of Post Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Issue

S.No.	Name of proposed Allottees	Category	Hold	_	No. of equity		ding Post
	Anottees		Prefer		issued	155	iue
					issuea		
			Iss				
			No. of	%		No. of	
			shares			shares	%
1	Ashish	Non-	-		506400		
	Rameshchandra	Promoter					
	Kacholia					5.06,400	5.07
2	Himalaya Finance &	Non-	•		506400		
	Investment Co	Promoter				5.06.400	5.07
3	SGI Developers LLP	Non-	3		354000		
		Promoter				3,54,000	3.54
4	Brick Eagle Group	Non-	-		274800		
	Pvt. Ltd	Promoter				2,74,800	2.7
5	Capri global	Non-			100800	100800	
	holdings private	Promoter			100000	100000	
	limited	Tromoter					1.01
6	Vipin Kumar Vindal	Non-	-		75600	75600	1.01
	vipin namar vinaar	Promoter			75000	75000	0.75
7	GA Family Trust	Non	-		75600	75600	0.75
	Orthanniy mast	Promoter			73000	73000	0.75
8	SA Family Trust	Non-	-		75600	75600	0.75
١	SATAIIIIY ITUSE	Promoter	_		75000	73600	0.75
9	Meenaxi Dilip	Non-	52		F0400	F0400	0.75
9	Kothari	Promoter	-		50400	50400	
	KOUIdii	Promoter					0.50
10	Umang Enclave Pvt.	Non			42000	42000	0.50
10	Ltd	Non-	1 -		42000	42000	
	Lla	Promoter					0.42
11	Harsimrit Kaur	Non-			20000	20000	
11	naisimilit Kaur		(2)		39600	39600	0.30
13	IAVECLI	Promoter			27222	07000	0.39
12	JAYESH	Non-	:=:		37200	37200	
	MANHARLAL	Promoter					MILE
	GANDHI					1	0.37

	WICHITA ENTERPRISES PRIVATE LIMITED	Non- Promoter	*		37200	37200	
14	Harshil Kothari	Non-	954		34800	34800	0.37
		Promoter					0.34
15	Bhagwan Singh	Non- Promoter	1 (20) 1		34800	34800	0.34
16	TGISME Fund	Non- Promoter	-		25200	25200	0.25
17	Shrigauri Buildtech	Non- Promoter	-		25200	25200	
18	Niten Agarwal	Non-	-		25200	25200	0.25
19	Rama Shankar	Non-	=		22800	22800	0.25
20	Λgarwal HUΓ	Promoter		-			N 27
20	MITESH CHANDRAKANT SHETH	Non- Promoter	=		19200	19200	0 19
21	Amar Amarbahadur Maurya	Non- Promoter	Red		16800	16800	0.16
77	Samedh Trinity Partners	Non- Promoter			16800	16800	0.16
23	Panna Gunchandra Mehta	Non- Promoter	125		16800	16800	
24	Dhruvesh Sanghvi	Non- Promoter	3		14400	14400	0.16
25	Yamaan Hamidi	Non- Promoter	27		14400	14400	0.14
26	Sandeep garg	Non- Promoter	.		13200	13200	0.14
27	EVERLON SYNTHETICS	Non- Promoter	+ :		12000	12000	0.13
	LIMITED						0.12
28	Pradeep Kumar Mimani	Non- Promoter	=		12000	12000	0.12
29	Rita Rajendra Shah	Non- Promoter	÷		12000	12000	0.12
30	Anupam Agarwal	Non- Promoter	-	20	12000	12000	0.12
31	Reshma Manish Kukreja	Non- Promoter	=		12000	12000	0.12
32	Manish Omprakash Kukreja	Non- Promoter	ж		12000	12000	0.12
33	Mitul Mehta	Non- Promoter	-		12000	12000	0.12
34	Sun Financial Consultants Pvt. Ltd	Non- Promoter	**		13200	13200	0.13
35	Dhara Gandhi	Non- Promoter	(2)		9600	9600	
36	Niyati Sanghvi	Non- Promoter	-		9600	9600	0.09

37	Rakesh Chandra	Non-	X e		9600	9600	
	NRO	Promoter					0.09
38	Vipul Ashok	Non-	i e		9600	9600	
	Sanghavi	Promoter					0.09
39	Incipience Dealers	Non-	-		9600	9600	
	LLP	Promoter					0.09
40	Mrs. BHAVINI	Non-	3		7200	7200	0.07
	HEMANG SHAH	Promoter					

Point no. (xix) Valuation report from a Registered valuer:

Pawan Kumar Agarwal, bearing the registration IBBI/RV/03/2023/15263 with SEBI, has issued the valuation report for the issue. The said report has been hosted on the website of the company which can be accessed at www.qualiteklab.com

Point no. (xx) Practicing Company Secretary's Certificate:

Practicing Company Secretary of the Company, M/s. Naval thakur & Associates have issued a certificate dated July 26, 2024 confirming that the issue of the Equity Shares is being made in accordance with the requirements of the SEBI (ICDR) Regulations. The same has been been hosted on the website of the company which can be accessed at www.qualiteklab.com

Point No. (xxiii) Identity of Proposed Allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/or having ultimate control):

Name of the Proposed Allottee	Category (Promote r/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securit ies to be allotte d	Allotte e is: *QIB/ Non QIB	Post issue % of capital that allotte e will hold
Ashish Rameshchan dra Kacholia	NON- PROMOT ER	AADPK075 7F	applicable NA	NA	50640 0	NON- QIB	5.07



Himalaya Finance & Investment	NON- PROMOT ER	AACFH1077 Q	1.BISHWANA TH AGARWAL	ADCPA8715	50640	NON- QIB	
Co			2.OMPRAKA SH AGARWAL	AERPA2883			
			3. SHYAM SUNDER AGARWAL	ADCPA8691			
			4.SUDARSHA N AGARWAL	AHIPA9040			
			5. SURESH KUMAR AGARWAL	ADCPA8692 D			5.07
SGI Developers LLP	NON- PROMOT ER	AFGFS3039 E	Deepak Kumar Agarwal	ABSPA2276 K	35400 0	NON- QIB	3.54
			& Mridul Agarwal	CRFPA5661			
Brick Eagle Group Pvt. Ltd	NON- PROMOT ER	AAFCB3864 P	Kanchan Devi Singhi	AKLPS0449L	27480 0	NON- QIB	2.75
Capri global holdings private limited	NON- PROMOT ER	AABCM415 5A	Rajesh Sharma	AMBPS1495 A	10080 0	NON- QIB	1.01
Vipin Kumar Vindal	NON- PROMOT ER	AEUPV281 7A	NA	NA	75600	NON- QIB	0.75
GA Family Trust	NON- PROMOT ER	AADTG975 8N	Ruchi Agrawal	AFNPA3276 J	75600	NON- QIB	0.75
SA Family Trust	NON- PROMOT ER	ABCTS6484 M	Ankita Agrawal	AHFPA3483 P	75600	NON- QIB	0.75
Meenaxi Dilip Kothari	NON- PROMOT ER	AAHPK232 4E	NA	NA	50400	NON- QIB	0.50
					STIN STIN	NA VARIA	0.30

Umang Enclave Pvt.	NON- PROMOT	AAACU967 4M	Saket Garodia	BMVPG595	42000	NON- QIB	
Ltd	ER		& Vishal Kumar	& AMGPG676			0.42
I I i i A			Garodia	1Q	20500	:	
Harsimrit Kaur	NON- PROMOT EK	AJIIPK1859 M	NA	NA ª	39600	NON- QIB	0.39
JAYESH MANHARLAL GANDHI	NON- PROMOT ER	AACPG078 0B	NA	NA	37200	NON- QIB	0.37
WICHITA ENTERPRISES PRIVATE LIMITED	NON- PROMOT ER	AAFCT0188	Dinesh Gupta & Ritu Gupta	AENPD7523 A & AGUPG8555 G	37200	NON- QIB	0.37
Harshil Kothari	NON- PROMOT ER	ADRPK3254 G	NA	NA	34800	NON- QIB	0.34
Bhagwan Singh	NON- PROMOT ER	CHEPS0730 G	NA	NA	34800	NON- QIB	0.34
TGISME Fund	NON- PROMOT ER	AAETT8042 P	Lina Ashok kumar Bhudhwani	AJYPB1195L	25200	QIB	0.25
Shrigauri Buildtech	NON- PROMOT FR	AANCS106 6J	Aman Kedia Namann Parrakh & Esha Parakh	COTPK5823G ARDPP1501B & ASEPK4977G	25200	NON- QIB	0.25
Niten Agarwal	NON- PROMOT ER	ANAPA743 6R	NA	NA	25200	NON- QIB	0.25

ABS

Rama Shankar Agarwal HUF	NON- PROMOT ER	AAMHR009 2P	NA	NA	22800	NON- QIB	0.22
MITESH CHANDRAKA NT SHETH	NON- PROMOT ER	AJTPS2472 E	NA	NA	19200	NON- QIB	0.19
Amar Amarbahadu r Maurya	NON- PROMOT ER	APKPM800 OM	NΛ	NΛ	16200	NÚN- QIB	Ŭ.16
Samedh Trinity Partners	NON- PROMOT ER	AEKFS7313 C	Ankit Thakkar Devansh Vajani Jinisha Chheda Bhavi Vajani	AGEPT0900 A AGGPV2993 R AEXPC4500 Q AUNPP1188 P	16800	NON- QIB	0.16
Panna Gunchandra Mehta	NON- PROMOT ER	ANCPM845 4F	NA	NA	16800	NON- QIB	0.16
Dhruvesh Sanghvi	NON- PROMOT ER	ATZPS8735 J	NA	NA	14400	NON- QIB	0.14
Yamaan Hamidi	NON- PROMOT ER	AUIPH3858 D	NA >	NA	14400	NON- QIB	0.14
Sandeep Garg	NON- PROMOT ER	AJAPG7340 Q	NA	NA	13200	NON- QIB	0.13
EVERLON SYNTHETICS LIMITED	NON- PROMOT ER	AAACE0860 H	Jitendra K. Vakharia & Varsha J Vakharia	AABPV4208 L & AACPV7868 F	12000	NON- QIB	0.12

Pradeep Kumar Mimani	NON- PROMOT ER	AGBPM701 7L	NA	NA	12000	NON- QIB	0.12
Rita Rajendra Shah	NON- PROMOT ER	AAQPS012 0D	NA	NA	12000	NON- QIB	0.12
Anupam Agarwal	NON- PROMOT ER	AZUPA7567 K	NA s	NA	12000	NON- QIB	0.12
Reshma Manish Kukreja	NON- PROMOT ER	AJFPK8842 G	NA	NA	12000	NON- QIB	0.12
Manish Omprakash Kukreja	NON- PROMOT ER	AAEPKO451 B	NA	NA	12000	NON- QIB	0.12
Mitul Mehta	NON- PROMOT ER	AFFPM882 9K	NA	NA	12000	NON- QIB	0.12
Sun Financial Consultants Pvt. Ltd	NON- PROMOT ER	AALCS8569 G	Pramod Kumar Gupta	AAOPG0337 N	13200	NON- QIB	0.13
Dhara Gandhi	NON- PROMOT ER	AELPG2614 P	NA	NA	9600	NON- QIB	0.09
Niyati Sanghvi	NON- PROMOT ER	FQNPS8082 N	NA	NA	9600	NON- QIB	0.09
Rakesh Chandra NRO	NON- PROMOT ER	AAVPC4406 B	NA	NA	9600	NON- QIB	0.09
Vipul Ashok Sanghavi	NON- PROMOT ER	AAPPS9912 E	NA	NA .	9600	NON- QIB	0.09



Incipience Dealers LLP	NON- PROMOT	AAGFI5737 E	Shivam Jhunjhunwal	BDCPJ7455 N	9600	NON- QIB	0.09
	ER		a &	&			
			Pooja Jhunjhunwal a	AMIPB764 M			
Mrs BHAVINI HEMANG SHAH	NΩN► PROMOT ER	ABMFM713 5M	NA	NA	7200	NON- QIB	0.072

This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of AGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this corrigendum. This corrigendum will also be made available on website of the stock exchange i.e. BSE and on the website of the company www.qualiteklab.com. All other contents of Notice of AGM, save and except as modified or supplemented by the corrigendum shall remain unchanged.

Thanking you

By the Order of Board of Directors For and on behalf of Qualitek Labs Limited

Ashima Bhatnagar

Company Secretary & Compliance Officer

M. No.25655

Place: New Delhi Date: 09-08-2024